

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER.**

## **Sound Energy plc**

*(incorporated under the laws of England and Wales)*

**(the "Issuer")**

### **NOTICE OF RESULT OF MEETING**

**to eligible holders of its outstanding**

**EUR 28,800,000 5.0 per cent. Senior Secured Notes due 2027 (XS1434582885)**

**(the "Notes")**

Unless the context otherwise requires, capitalised terms used but not defined in this Notice shall have the meaning given in the and the trust deed dated 21 June 2016 (as modified by a supplemental trust deed dated 8 January 2018 and a supplemental trust deed dated 14 April 2021) and made between the Issuer and BNY Mellon Corporate Trustee Services Limited as trustee (the "**Trust Deed**"), the terms and conditions of the Notes or the notice of the holders of the Notes issued on 3 November 2023, as applicable.

**NOTICE IS HEREBY GIVEN**, pursuant to paragraph 7 of Schedule 3 (*Provisions for Meetings of Noteholders*) of the Trust Deed, that at an adjourned meeting convened by the Issuer (the "**Adjourned Meeting**") of the Noteholders held at the offices of Fieldfisher LLP at Riverbank House, 2 Swan Lane, London, EC4R 3TT on 4 December 2023, the required quorum for the Adjourned Meeting was achieved and the Extraordinary Resolution was passed at the Adjourned Meeting.

The Supplemental Trust Deed was duly entered into between the Issuer, the Trustee and the Security Trustee on 4 December 2023.

This Notice is given by the Issuer.

Dated: 4 December 2023