



OIL&GAS INVESTMENT FUND

Richard Liddell
Chairman
SoundEnergy plc
4a Brewery Lane
Kent
TN13 1DF
United Kingdom

Rabat, 12th December 2018

Subject: Letter of Support

Dear Mr. Liddell,

Noting the recent share price movements, I am writing to confirm Oil and Gas Investment Fund's (OGIF's) strong support, as a cornerstone investor, for Sound Energy plc and its current exploration led strategy.

Sound Energy's Eastern Morocco portfolio is a large area which requires further exploration drilling to unlock the basin potential which Sound Energy has rightly identified. We agree that the new seismic data acquisition recently completed with Schlumberger is an important step which, we believe together with the ongoing drilling campaign, will enable a better understanding of the geology and underlying exploration potential.

Sound Energy's exploration strategy is in line with the strategy of the Kingdom of Morocco to open new domestic gas supply and unlock the economic potential of the country and to reduce dependency on imports. OGIF believes that Sound Energy, and its shareholders, are uniquely positioned to benefit from the growing gas market in Morocco.

OGIF also notes the Company's statement of 11th October 2018 which confirmed strong progress in Sound's ongoing GSA negotiations and OGIF remains confident of Sound Energy's ability to secure a GSA and to advance the previously announced 'FEED' and 'BOOT' discussions with Enagas and its partners (Elecnor and Fomento).

We eagerly look forward to the results of TE10 and TE11.